

**Annexure- B**

**Complaint Data to be displayed by Portfolio Managers**

Format for investor complaints data to be disclosed by Portfolio Managers on their website on monthly basis:

**Data for the month ending - Feb 2024**

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^ (in days)
1	Directly from Investors	0	0	0	0	0	0
2	SEBI (SCORES)	0	0	0	0	0	0
3	Other Sources (if any)	0	0	0	0	0	0
	<b>Grand Total</b>	0	0	0	0	0	0

days, in the current month divided by total number of complaints resolved in the current month.

**Trend of monthly disposal of complaints**

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	OCTOBER,2023	0	0	0	0
2	NOVEMBER,2023	0	0	0	0
3	DECEMBER,2023	0	0	0	0
4	JANUARY,2024	0	0	0	0
5	FEBRUARY,2024	0	0	0	0
	<b>Grand Total</b>	0	0	0	0

\*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

### Trend of annual disposal of complaints

SN	Year	Carried forward from previous year	Received	Resolved**	Pending##
1	2018-19	0	0	0	0
2	2019-20	0	0	0	0
3	2020-21	0	0	0	0
	<b>Grand Total</b>				

\*\* Inclusive of complaints of previous years resolved in the current year.

## Inclusive of complaints pending as on the last day of the year.