

**Complaint Data to be displayed by Portfolio Managers**

Format for investor complaints data to be disclosed by Portfolio Managers on their website on monthly basis:

**Data for the month ending - June 2024**

| Sr. No. | Received from           | Pending at the end of last month | Received | Resolved* | Total Pending# | Pending complaints > 3months | Average Resolution time^ (in days) |
|---------|-------------------------|----------------------------------|----------|-----------|----------------|------------------------------|------------------------------------|
| 1       | Directly from Investors | 0                                | 0        | 0         | 0              | 0                            | 0                                  |
| 2       | SEBI (SCORES)           | 0                                | 0        | 0         | 0              | 0                            | 0                                  |
| 3       | Other Sources (if any)  | 0                                | 0        | 0         | 0              | 0                            | 0                                  |
|         | <b>Grand Total</b>      | 0                                | 0        | 0         | 0              | 0                            | 0                                  |

days, in the current month divided by total number of complaints resolved in the current month.

**Trend of monthly disposal of complaints**

| Sr. No. | Month      | Carried forward from previous month | Received | Resolved* | Pending# |
|---------|------------|-------------------------------------|----------|-----------|----------|
| 1       | April 2024 | 0                                   | 0        | 0         | 0        |
| 2       | May 2024   | 0                                   | 0        | 0         | 0        |
| 3       | June 2024  | 0                                   | 0        | 0         | 0        |

\*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

### Trend of annual disposal of complaints

| SN | Year               | Carried forward from previous year | Received | Resolved** | Pending## |
|----|--------------------|------------------------------------|----------|------------|-----------|
| 1  | 2022-2023          | 0                                  | 0        | 0          | 0         |
| 2  | 2023-2024          | 0                                  | 0        | 0          | 0         |
| 3  | 2024-2025          | 0                                  | 0        | 0          | 0         |
|    | <b>Grand Total</b> |                                    |          |            |           |

\*\* Inclusive of complaints of previous years resolved in the current year.

## Inclusive of complaints pending as on the last day of the year.